

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2020

To : Hong Kong Exchanges an	nd Clearing Limited		
Name of Issuer (1	Thejiang United Investment Incorporated in the Caym 5/05/2020		
I. Movements in Authorised Sh	nare Capital		
1. Ordinary Shares			
(1) Stock code : <u>8366</u>	Description : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month 2,000,000,000	0.01	20,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : <u>N/A</u>	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares		-
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month _		——	
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month _			
Total authorised share capital at the electric (HK\$):	nd of the month	20,000),000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,577,200,000	N/A	N/A	N/A_
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	1,577,200,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option scheme adopted on (15/10/2015)Ordinary Nil Nil Nil Nil Nil 60,000,000 shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						_
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	,	,				
				·		_
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
0 handada a 22						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(, ,	/				
						_
(/ /)						
Stock code (if listed) Class of shares						
EGM approval date (if applicable)						
	(/ /)				
		Total E		ary shares) <u>N/A</u>		_
				nce shares) N/A		_
			(C	Other class) N/A	<u> </u>	_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3.	(/ /)					
<u> 5.</u>	 ,					
	_					
O(++1+++1++('(1'+1++1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.	_					
	_					
	_ 					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
(dd/11111/yyyy)	(/ /)		otal C. (Ordina	arv shares) N/	A	
		•				-
			•	ther class) $\frac{N}{N}$		- _
		т	•	ce shares) $\overline{N/A}$	A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onaic option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
2.		
shares (Note 1)		
		•
3.		
ა		
-		
shares (Note 1)		
		•
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	•
(34101 01005)	14/17	

Ot	her Movements in	Issued Share Capital			
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		~~/.		
			Class of shares N/A issuable (Note 1)		
1.	Rights issue	At price : State currency	_ Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)	N/A	N/A
			Class of shares N/A issuable (Note 1)		
2.	Open offer	At price : State currency	_ Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)	N/A	N/A
			Class of shares N/A issuable (Note 1)		
3.	Placing	At price : State currency	_ Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)	N/A	N/A
			Class of shares $\frac{N/A}{N}$ issuable (Note 1)		
4.	Bonus issue		Issue and allotment (/ /) date: (dd/mm/yyyy)		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)	N/A	N/A
1					

	No. of new	No. of new
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month

5.	Scrip dividend	At price : State currency———	Class of shares N issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy)		N/A	N/A
6.	Repurchase of shares		Class of shares N repurchased (Note 1) Cancellation date: (/ (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy)		N/A	N/A
7.	Redemption of shares		Class of shares N redeemed (Note 1) Redemption date: (/ (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy)		N/A	N/A
8.	Consideration issue	At price : State currency———	Class of shares N issuable (Note 1) Issue and allotment (/ date : (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy))	N/A	N/A

	Type of Issue		d p	o. of new shares of issuer issued uring the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares N/A issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)			
		EGM approval date: (/ /) (dd/mm/yyyy)		N/A	N/A
10		Class of shares N/A issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)			
		EGM approval date: (/ /) (dd/mm/yyyy)		N/A	N/A
		Total E. (Ordina share (Preference share (Other clas	es) <u>l</u> es) <u>l</u>	N/A	- - -
To	otal increase / (decrease) in ordinary shares dur	,	(1)	N/A N/A	
To	otal increase / (decrease) in preference shares o		(2)	N/A	
E)	otal increase / (decrease) in other classes of sha i: These figures should be the same as the relevar apital").)	,		N/A Issued St	nare
	Confirmations				

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
Submi	itted by: <u>Chan Ching</u>
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.